

Press release

Amsterdam/'s-Hertogenbosch, the Netherlands, 19 September 2023

Van Lanschot Kempen acted as Sole Financial Adviser for raising €625 million in green debt facilities for real estate investor and developer DHG

- **The transaction supports DHG's modern and sustainable development standard**
- **The company's properties comply with the Paris-Proof requirements of the Dutch Green Building Council**
- **The transaction represents one of the largest Green Loans in the European Real Estate sector in 2023**
- **This is the eighth Debt Advisory transaction that Van Lanschot Kempen has completed in the past 12 months and brings the accumulated value to €1.9 billion**

Van Lanschot Kempen Investment Banking acted as Sole Financial Adviser for raising €625 million in green debt facilities for logistics real estate investor and developer DHG (David Hart Group). DHG, established in 1995, is the largest logistics real estate developer on risk in the Netherlands and is known for its innovative [SMARTLOG real estate concept](#).

The transaction, structured as a Green Loan, supports DHG's sustainable development standard. The thirteen logistics properties that are covered by this funding transaction have a total area of over 500,000 m² and are located in logistics hotspots across the Netherlands. The distribution centres have been designed from the perspective of innovation and sustainability and comply with the Paris sustainable development goals of the Dutch Green Building Council. This allowed the transaction to be structured as a Green Loan.

This futureproof facility enables DHG to finance both its completed and planned projects. Following disposals of developed assets post completion in recent years, DHG now reverted its focus to a build & hold strategy with logistics assets.

Guus de Haan, Head of Debt Advisory at Van Lanschot Kempen: "At the beginning of this year we investigated various options with DHG for raising future-proof funding. We are proud of this outcome, which provides DHG with the financial capacity to further develop its pipeline of sustainable logistics real estate projects."

This marks the eighth Debt Advisory transaction that Van Lanschot Kempen has completed in the past twelve months and brings the accumulated value to €1.9 billion.

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More information

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About DHG

DHG (David Hart Group) has realised more than 1.5 million m² of distribution centres according to the SMARTLOG concept since 2015. Currently, around 500,000 m² of SMARTLOG is under construction at various locations in Hellevoetsluis, Moerdijk, Rotterdam and Zaandam. DHG is continuously active in acquiring new locations in the Netherlands to replenish the development pipeline with the aim of growing its SMARTLOG portfolio to 1.5 to 2 million m². In addition, DHG has an investment portfolio of light industrial real estate, terminals and offices. DHG also participates in logistics-related companies. By providing funding and knowledge, it gives companies the opportunity to grow in the way they want.

Further information: dhg.nl en dhg-smartlog.nl

About Van Lanschot Kempen NV

Van Lanschot Kempen is an independent, specialist wealth manager active in private banking, investment management and investment banking, with the aim of preserving and creating wealth, in a sustainable way, for both its clients and the society of which it is part. Through our long-term focus, we create positive financial and non-financial value. Listed at Euronext Amsterdam, Van Lanschot Kempen is the Netherlands' oldest independent financial services company, with a history dating back to 1737.

For more information, please visit vanlanschotkempen.com