

Press release

Van Lanschot Kempen publishes notice for its Additional Tier 1 holders

Amsterdam/'s-Hertogenbosch, the Netherlands, 23 February 2024

Van Lanschot Kempen today publishes a notice to holders of the € 100,000,000 Additional Tier 1 notes with ISIN: XS2746119952.

Van Lanschot Kempen entered into a supplementary agency agreement with its agent to correct a manifest error. The full notice is stated below and is available in the debt investor library on our website: [Debt Investors library \(vanlanschotkempen.com\)](https://vanlanschotkempen.com).

NOTICE

to the holders in respect of the

**EUR 100,000,000 Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resettable Callable
Capital Securities**

issued by Van Lanschot Kempen N.V.

ISIN : XS2746119952

Notice is hereby irrevocably given to the holders of the EUR 100,000,000 Undated Deeply Subordinated Additional Tier 1 Fixed Rate Resettable Callable Capital Securities (the **Capital Securities**) issued by Van Lanschot Kempen N.V. (**Van Lanschot Kempen**) on 29 January 2024 pursuant to a securities note (**Securities Note**) that Van Lanschot Kempen and the Agent have agreed to enter into a supplemental agency agreement dated 23 February 2024 (the **Supplemental Agency Agreement**) to correct a manifest error, in accordance with clause 15 (*Modification*) of the Agency Agreement (as defined in the Securities Note). Pursuant to the Supplemental Agency Agreement, the second paragraph of Condition 4.1(a) of the terms and conditions of the Capital Securities (as defined in the Securities Note) shall be deleted and replaced by the following paragraph:

“The amount of interest per €1,000 in Original Principal Amount payable on the Interest Payment Date other than the first Interest Payment Date in respect of each Interest Period commencing before the First Reset Date, provided there is no Principal Write-down pursuant to Condition 8 (*Principal Write-down and Principal Write-up*) and subject to any cancellation of interest (in whole or in part) pursuant to Condition 4.2 (*Interest cancellation*), will be €44.38.”

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Van Lanschot Kempen is an independent, specialist wealth manager active in private banking, investment management and investment banking, with the aim of preserving and creating wealth, in a sustainable way, for both its clients and the society of which it is part. Through its long-term focus, it creates positive financial and non-financial value. Listed at Euronext Amsterdam, Van Lanschot Kempen is the Netherlands' oldest independent financial services company, with a history dating back to 1737.

For more information, please visit vanlanschotkempen.com

Important legal information and cautionary note on forward-looking statements

This press release may contain forward-looking statements and targets on future events and developments. These forward-looking statements and targets are based on the current insights, information and assumptions of Van Lanschot Kempen's management about known and unknown risks, developments and uncertainties. Forward-looking statements and targets do not relate strictly to historical or current facts and are subject to such risks, developments and uncertainties which by their very nature fall outside the control of Van Lanschot Kempen and its management. Actual results, performances and circumstances may differ considerably from these forward-looking statements and targets.

Van Lanschot Kempen cautions that forward-looking statements and targets in this press release are only valid on the specific dates on which they are expressed, and accepts no responsibility or obligation to revise or update any information, whether as a result of new information or for any other reason.

This press release does not constitute an offer or solicitation for the sale, purchase or acquisition in any other way or subscription to any financial instrument and is not a recommendation to perform or refrain from performing any action.

In relation to the securities a base prospectus has been drawn up and approved by the Dutch Authority for the Financial Markets (AFM). The prospectus and other information is published on, and can thereafter be obtained from: <https://www.vanlanschotkempen.com/en-nl/about-us/investor-relations/debt-investors/library>