

# Fiduciary Management

## Highlights 2023

In 2023, many of our fiduciary clients again made major strides to better align their investment portfolios with their sustainability objectives. To support them, we continued to develop our services in this area.

Joining forces with an external asset manager, we worked towards integrating responsible investment (RI) into our benchmark for the real estate asset class. Clients looking for a more sustainable approach towards investing in listed real estate can now do so by way of a passive fund tracking a benchmark based on a best-in-class selection of companies with high (MSCI) sustainability scores.

We assessed a range of SDG-tailored indices created over the past few years. Together with our clients, we determined whether these indices have met expectations and what gains they have generated in the sustainability arena.

In 2023, we advised and supported all our clients in drawing up the required Sustainable Finance Disclosure Regulation (SFDR) reporting.

We further enhanced our RI reporting for clients in the past year, with greater detail and more metrics being reported, and in a more accessible way.