Highlights 2023

Our priority is helping our clients navigate through transitions. What actions did we take in 2023?[4]

We've used our extensive expertise in the real estate sector (responsible for nearly 40% of global carbon emissions), to quantify the impact of climate change and the energy transition on real estate investment models.

An investment framework for biodiversity was put in place in 2023 (complementing our climate framework that was published earlier). This stipulates the criteria for our investments, engagements, exclusions and impact on this theme.

In 2023 we engaged with 131 companies, including Shell, Nike, BMW and Lufthansa.

90 engagement milestones were achieved in 2023, across 110 engagements for change.

We've taken steps to assess the implications of the energy transition and climate change on asset allocation.

A new living better for longer policy was published in 2023. In this we outline how in all our different roles – as investor, solutions and service provider, adviser, lender, purchaser and employer – we strive to make a significant impact on advancing healthy lives. The policy is available on our website[5] (please see full link below). Working conditions have been the subject of our engagements with Nike and Jabil this year, thus bringing the new policy to life.

We've developed a forward-looking social investment framework[6] for use in real assets investments, which helps us measure a company's willingness, ability and commitment to improving social resilience. We believe that the social factor, the "S" in ESG, also has long-term financial materiality and should not be overlooked. The policy connects to our living better for longer investment theme.

[4] Here we mostly refer to Van Lanschot Kempen Investment Management.
[5] www.vanlanschotkempen.com/en-nl/investment-management/sustainability-approach/sustainable-investment-policies-and-publications
[6] www.vanlanschotkempen.com/-/media/vlk/vlk-im-documents/news-and-knowledge/whitepapers/investing-with-a-social-purpose.ashx